



Filing ID #10024812

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Jamie Eng McLeod-Skinner
Status: Congressional Candidate
State/District: OR02

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2018
Filing Date: 09/30/2018
Period Covered: 01/01/2017– 05/15/2018

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
AD&D Insurance [OT]	SP	\$50,001 - \$100,000	None		
DESCRIPTION: Accidental Death & Dismemberment insurance policy through the State of Oregon.					
CalPERS 457 Plan ⇒ CalPERS [PE]		\$15,001 - \$50,000	Distribution	\$15,001 - \$50,000	None
DESCRIPTION: Tax-deferred supplemental income plan; \$25,000 distribution taken in 2018.					
CalPERS/VOYA [DB]		Undetermined	None		
CBS [DB]	SP	Undetermined	Monthly benefit	Not Applicable	Not Applicable
ICMA-RA [PE]		None	Tax-Deferred		
Langford IC Systems, Inc. [PS]		\$1,001 - \$15,000	None		
DESCRIPTION: Shares held in privately traded company.					
OCCU [BA]	SP	\$1 - \$1,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Oregon Savings Growth Plan/VOYA [PE] DESCRIPTION: Defined contribution pension.	SP	\$1,001 - \$15,000	Tax-Deferred		
PARS - Public Agency Retirement Services [DB]		None	None		
PERS - Oregon Public Employee Retirement System [DB]	SP	Undetermined	Tax-Deferred		
PERS IAP/VOYA [PE] DESCRIPTION: Defined Contribution Pension.	SP	\$15,001 - \$50,000	Tax-Deferred		
Principal Financial Group ⇒ Principal Financial Group Inc (PFG) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Principal Special Whole Life Insurance [WU]		\$1,001 - \$15,000	None		
Spouse Optional Life Insurance [OT] DESCRIPTION: Optional life insurance policies held for candidate (\$100,000) and for spouse (\$100,000) through the State of Oregon.	JT	\$100,001 - \$250,000	None		
Standard Insurance, Basic Life [OT] DESCRIPTION: Basic life insurance plan.	SP	\$1,001 - \$15,000	None		
State Farm Term Life Insurance [OT] DESCRIPTION: Term life insurance plan.	SP	\$50,001 - \$100,000	None		
USAA [BA]	JT	\$1,001 - \$15,000	None		
USAA [BA]	SP	\$1,001 - \$15,000	None		
Wells Fargo Bank Accts [BA]		\$1,001 - \$15,000	None		

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
State of Oregon	Unemployment Insurance	\$.00	\$5,900.00
City of Phoenix Oregon	salary	\$.00	\$35,588.00
CalPERS	457 Plan Distribution	\$25,000.00	N/A
State of Oregon	spouse salary	N/A	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	U.S. Department of Education	8/2015	Student loan.	\$100,001 - \$250,000
SP	U.S. Department of Education	5/2006	Student loans.	\$100,001 - \$250,000
SP	Navient	5/2006	Student loans.	\$50,001 - \$100,000

SCHEDULE E: POSITIONS

Position	Name of Organization
City Manager	City of Phoenix, Oregon

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
January 2014	Candidate and the State of California	CalPERS Pension.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
Oregon State Bar (Tigard, OR, US)	Legal clerk services in Klamath County, OR.

SCHEDULE A ASSET CLASS DETAILS

<ul style="list-style-type: none"> CalPERS 457 Plan DESCRIPTION: CalPERS Supplemental Income Plan 16% = State Street Bond Index 84% = State Street Russell AllCp Inx Principal Financial Group
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LOCATION: US

DESCRIPTION: I have 100 shares of PFG common stock, which is administered by Computershare.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Jamie Eng McLeod-Skinner , 09/30/2018